

A. WILLIAM BODINE

A. William Bodine is a respected and globally recognized financial consultant and investment advisor. As Chairman of The Investment Advisory Group since 1989, he has provided professional services to a wide range of major clients domestically and abroad including foreign governments, major financial institutions and significant private groups. Previous responsibilities include Group Head/Managing Director at J.P. Morgan, Director of Investment Research at Citicorp and Senior Advisor to the Spinnaker Fund, a private equity fund of the Rockefeller Family.

Professionally, Mr. Bodine has been a leader in the profession worldwide and also taught capital market courses at St. Catherine's College, Oxford. He has received an Honorary Ph.D. from Marlborough University in the U.K. for his pioneering work in disciplined asset management which is documented in a Case Study at Harvard Business School. He also has been a Chartered Investment Counselor, a CFA Instructor & Examiner and a Registered Investment Advisor in the U.S. He graduated with Honors (Atwater Kent Prize) from UCLA and matriculated at Harvard Business School.

Within the community, Mr. Bodine has served as a Bishop of the Mormon Church, a Member of the Social Services Board of the Episcopal Church in New York, a National Trustee of the Sigma Alpha Epsilon Foundation and a Member of the Heritage Board at Valley Forge. Socially, he holds memberships in the Huguenot Society of American, St. Georges Society, Society of the War of 1812, the New England Society and the Harvard-Radcliffe Club of Philadelphia. He is also a member of The World Affairs Council and received an English Title of Nobility (A5 Ranking) in 1999 for his work in helping restore diplomatic relationships between Libya and the U.K. He was the Keynote Speaker at the Annual Meeting of the National Society of George Washington's Descendants in 2015. He co-authored *Conversations On Leadership* with Dr. Warren Bennis, a leading management consultant.

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